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** JUN 15 1934 **

U. S. Department of Agriculture

DATE TO BE DEVELOPED AT HEARINGS FOR PURPOSES OF ECONOMIC ANALYSIS OF MILK MARKET:

The points raised below and on the following pages are suggestive of material needed Bor the Dairy Section in preparing a license and making recommendations and analyses. Representatives at Hearings may find it advantageous to check points on which evidence has been given.

I.

PROPONENTS AND OPPONENTS TO LICENSE

- 1. Who are parties in favor, and whom do they represent?
- 2. Why do they want a license?
- 3. Opponents their representation.
- 4. Is opposition to license itself, or to specific provisions?

II.

SALES AREA

- 1. Population
- 2. Population of each of several towns, if several are in Sales Area.
- 3. Analyze if too large or too small.
- 4. Economic and other differences between towns in Sales Area.
- 5. (a) What are major industries?
 - (b) Purchasing power conditions of consumer?
 - (c) General conditions, and effect of Depression?

III.

PRODUCERS' CO-OPERATIVES

- 1. How many cooperatives?
- 2. Obtain Articles of Incorporation and By-Laws.
- 3. Obtain History of Organization.
- 4. Number of members in each co-operative.
- 5. Just what constitutes membership?
 Obtain copy of membership contract.
- 6. Purpose, Function, Services of Co-Operative.
- 7. How financed
 - (a) Check-off
 - (b) Stock
 - (c). Properties owned
 - (d) Divident Disbursements
- 8. Board of Directors

How elected.

9. Who carries on business and by what authority?

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PRODUCTION, PRICE, USAGE

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COLUMN TWO	100	~~	~~ ~	

1.	Total	number	of pro	odu	cers.		,
	(Esta	blish	number	of	non-members	of	co-operatives)

- 2. Has number been increasing, and if so, why?
- 3. Volume of milk produced.
- 4. (a) Average size of farm
 - (b) Average milk production per farm
 - (c) Sources of farmers' income
 - (d) Has production per farm been increasing? Why?
- 5. Uses of Milk
 - (a) Amount of Class I
 - (b) Amount of Class II
 - (c) Amount of Class III
 - (d) <u>Develop Surplus Milk Condition</u>, and <u>Seasonal Variation</u> in production.
- 6. Base-Surplus Plan?
 - (a) History of Plan.
 - (b) Develop all information possible on this.
- 7. Size and Character of Milk Shed

(a)	Number	of	miles	to	North	South
					East,	West

(b) Is it interspersed with creameries, condenseries, cheese factories? Where located?

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DISTRIBUTION AND DEMAND

Α.	Di	Distribution						
	1.	Number of Pasteurizing Distributors						
		Volume handled						
		Class I Sales_						
		(a) Number in 1928, 1930, 1932, 1934.						
	2.	Number of producer-distributors						
		Volume handled						
		Class I Sales						
		(a) Number in 1928, 1930, 1932, 1934.						
	3.	Grades and Kinds of Milk Sold and Purchased.						
	4.	Per cent Business Wholesale, Retail Has this relationship changed?						
	5.	Prices (milk and cream) Wholesale, Retail						
	6.	History of Retail Prices (obtain for at least several years).						
		Any price-cutting? Develop.						
	7.	Obtain size or estimate of size of delivery loads.						
	8.	Any Associations of Dealers? Functions, Purposes, Membership. Obtain Articles of Incorporation and By-Laws.						
B.	Dem	and						
	1.	Has it fallen off in last few years? How Much? Why?						

2. Seasonal Fluctuation?

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GENERAL

1. Trucking and Hauling

- (a) Costs?
- (b) Who owns trucks?
- (c) Who pays truckers?

2. Country Stations

Number

Percentage of Total Volume Handled

Charges

Ownership

3. Interstate Features

Develop fully, very important.

NOTE: <u>Invite Briefs</u>, especially from organized distributors and producers.

· Alexander